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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

NOTICE OF AMENDED CONFIRMATION TIMELINE

PLEASE TAKE NOTICE that, on May 12, 2023, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Notice*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965); and BlockFi Lending II LLC (0154). The location of the Debtors’ service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto [Docket No. 876] (the “Disclosure Statement Motion”).²

PLEASE TAKE FURTHER NOTICE that the Debtors anticipate filing the Debtors’ *Supplemental Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures, (III) Approving the Forms of Ballots and Notices In Connection Therewith and (IV) Scheduling Certain Dates With Respect Thereto* (the “Supplemental Motion”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the forthcoming Supplemental Motion, and with the consent of the Official Committee of Unsecured Creditors (the “Committee”), the Debtors have amended the following dates:

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Disclosure Statement Motion.

Action	Timing
Voting Record Date	Wednesday, July 26, 2023
Conditional Disclosure Statement Hearing	Tuesday, August 1, 2023 at 11:00 a.m. (Prevailing Eastern Time)
Voting Deadline Plan Objection Deadline	Friday, September 8, 2023
Deadline to File Voting Report	Friday, September 22, 2023
Deadline to File Confirmation Brief	Friday, September 22, 2023
Final Disclosure Statement and Confirmation Hearing	Wednesday, September 27, 2023 (Subject to Court Availability)

PLEASE TAKE FURTHER NOTICE that a complete confirmation schedule will be set forth in the Supplemental Motion and in the proposed order conditionally approving the Disclosure Statement attached thereto.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these Chapter 11 Cases may be obtained free of charge by visiting the website of Kroll Restructuring Administration, LLC at <https://restructuring.ra.kroll.com/blockfi>. You may also obtain copies of any pleadings by visiting the Court's website at <https://www.njb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: July 26, 2023

/s/ Michael D. Sirota

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